

**Market today: Strong volatility in the end**

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- Market plunged and kept its journey to find a new bottommost near the 1,000-point area. However, market saw a cash flow to buy at low prices in the afternoon, "withdrawal" movement accompanied by an increase in order-matching volume that exceeded the 20-day average.
- However, the status of trading at high price area has not shown any signs of improvement, market still has not confirmed a solid signal for a quality recovery span.

After yesterday's rapid decline, market continued to plunge right after opening and lasted until the end of the morning session. However, the large demand appeared at the beginning of the afternoon session helped VN-Index narrow the drop. However, the trading status was still poor and caused the index to struggle strongly within a range of 15 points. VN-Index dropped 38.61 points (-3.59%) and closed at 1,035.91 points. Liquidity skyrocketed with 788.7 million shares matched on HOSE.

VN30 also ended the week poorly, thanks to demand force in the afternoon session helped the index "retreat" slightly and closed down 41.82 points (-3.87%). Liquidity also increased sharply. In the group, only 4 stocks closed in green: VJC (+0.7%), SAB (+0.6%), VHM (+0.4%) and VIC (+0.2%). On the contrary, up to 26 decliners, 8 stocks that fell to the floor, including VPB, TCB, TPB, STB, MWG, CTG, GVR, POW.

With a deep drop, most of the industry groups closed in the red. Only Oil & Gas group was slightly more positive thanks to the gain of PVS, PVD, PVC and PVB. Some groups were supported at the end such as Vingroup, Food and Shipping groups. Meanwhile, Financial groups such as Banking and Securities were constantly under selling pressure until the end. In addition, Fisheries, Fertilizer/Chemical, Retail... also fell deeply.

Foreign investors were net buyers on HOSE with the value of VND 251.4 billion. They focused on net buying VIC (+64.6 billion), HPG (+55.9 billion), VNM (+52.4 billion), FUEVFNVD (+49.3 billion), DGC (+39.3 billion)... On the net selling side, the top selling names were STB (-108.4 billion), DXG (-94.3 billion), GEX (-73.4 billion), NVL (-23.7 billion), HAH (-20.4 billion)...

*As the support level around 1,075 points of VN-Index could not pause the decline, market plunged and kept its journey to find a new bottommost near the area of 1,000 points. With a deep drop, market saw a low-priced buying flow in the afternoon, "withdrawal" movement accompanied by an increase in order-matching volume that exceeded the 20-day average. However, the status of trading at high price area has not shown any signs of improvement, market still has not confirmed a solid signal for a quality recovery span. Currently, the nearest support zone and can hold back this decline is 1,000 +/- 10 points of VN-Index. Investors still need to carefully observe market movements, keep the portfolio at a safe level and wait for the next supportive move of cash flow.*

**Analyst Pin-board**

**Textile & Apparel sector in 4Q2022: Foggy Bottom**

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**“Strong volatility in the end”**

**Technical Analyst Recommendations**

The market dropped sharply after losing the support area of 1,070 – 1,075 points of VN-Index and 1,090 – 1,100 points of VN30-Index. Cash flow tends to buy at low prices at the end of the session, but in general, there has been no significant improvement and supply pressure still dominates the market. The support area of 1,000 points will probably be the area to help restrain the decline of VN-Index and VN30-Index. Therefore, investors still need to carefully observe market movements, keep the portfolio at a safe level and wait for the next supportive move of cash flow.



## VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

## WORLDWIDE

Time	Country	Event
04/10/2022	<b>U.S</b>	<b>JOLTS Job Openings</b>
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 <sup>st</sup> , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 <sup>th</sup> , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 <sup>th</sup> , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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